

CROP DEMETRA

PRESS RELEASE PUBLISHED BY ISAGRO S.P.A. ON BEHALF OF CROP DEMETRA LIMITED

Communication pursuant to Article 41, paragraph 2, lett. c), of the Regulation adopted by way of Consob resolution No. 11971 dated May 14, 1999

London, 25 May 2021 – With reference to the mandatory tender offer promoted by Crop Demetra Limited (the “**Offeror**”) on the entirety of the outstanding ordinary shares of Isagro S.p.A. (“**Isagro**”) not already owned (directly or indirectly) by the Offeror and announced to the market on May 14, 2021 (the “**Offer**”), the Offeror hereby communicates that on the date hereof the following ordinary share purchase transactions – subject to mandatory notification pursuant to Article 41, paragraph 2, letter c), of the Regulation adopted by way of Consob resolution No. 11971/1999 – have been executed:

Date	Modalities of the transactions	Type of the transaction	Number of ordinary shares	Consideration per share
May 25, 2021	Purchases on MTA	Purchase	118,183	2.76

The transactions have been carried out through Mediobanca, Banca di Credito Finanziario S.p.A.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Eur 2.76 (*i.e.* the consideration offered for each ordinary share in the context of the Offer).

As a result of the transaction executed on the date hereof, the Offeror owns (directly and indirectly) a total of 25,027,469 ordinary shares (also in consideration of the no. 7,735,518 ordinary shares that have been assigned to the Offeror on the date hereof as a result of the conversion of the no. 7,735,518 growth shares held (directly and indirectly) by the Offeror as of May 24, 2021).