

CROP DEMETRA

PRESS RELEASE PUBLISHED BY ISAGRO S.P.A. ON BEHALF OF CROP DEMETRA LIMITED

Communication pursuant to Article 41, paragraph 2, lett. c), of the Regulation adopted by way of Consob resolution No. 11971 dated May 14, 1999

London, 18 May 2021 – With reference to the mandatory tender offer promoted by Crop Demetra Limited (the “**Offeror**”) on the entirety of the outstanding ordinary shares of Isagro S.p.A. (“**Isagro**”) not already owned (directly or indirectly) by the Offeror and announced to the market on May 14, 2021 (the “**Offer**”), the Offeror hereby communicates that on the date hereof the following share purchase transactions – subject to mandatory notification pursuant to Article 41, paragraph 2, letter c), of the Regulation adopted by way of Consob resolution No. 11971/1999 – have been executed:

Date	Modalities of the transactions	Type of the transaction	Number of ordinary shares	Number of growth shares	Consideration per share
May 18, 2021	Purchases on MTA	Purchase	619,771	-	2.7576
May 18, 2021	Purchases on MTA	Purchase	-	281,097	2.7578

The transactions have been carried out through Mediobanca, Banca di Credito Finanziario S.p.A.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Eur 2.76 (*i.e.* the consideration offered for each ordinary share in the context of the Offer).

As a result of the transaction executed on the date hereof, the Offeror owns (directly and indirectly) a total of 15,183,174 ordinary shares and 7,307,064 growth shares issued by Isagro.