

CROP DEMETRA

PRESS RELEASE PUBLISHED BY ISAGRO S.P.A. ON BEHALF OF CROP DEMETRA LIMITED

Communication pursuant to Article 41, paragraph 2, lett. c), of the Regulation adopted by way of Consob resolution No. 11971 dated May 14, 1999

London, 25 June 2021 – With reference to the mandatory tender offer promoted by Crop Demetra Limited (the “**Offeror**”) on the entirety of the outstanding ordinary shares of Isagro S.p.A. (“**Isagro**”) not already owned (directly or indirectly) by the Offeror (the “**Offer**”), the Offeror hereby communicates that on the date hereof the following ordinary share purchase transactions – subject to mandatory notification pursuant to Article 41, paragraph 2, letter c), of the Regulation adopted by way of Consob resolution No. 11971/1999 – have been executed:

| Date | Modalities of the transactions | Type of the transaction | Number of ordinary shares | Consideration per share |
|---------------|--------------------------------|-------------------------|---------------------------|-------------------------|
| June 25, 2021 | Purchases on MTA | Purchase | 72,794 | 2.76 |

The transactions have been carried out through Mediobanca, Banca di Credito Finanziario S.p.A.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Eur 2.76 (*i.e.* the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases executed on the date hereof, the Offeror owns (directly and indirectly) a total of 26,946,575 ordinary shares.

It should also be noted that, on the date hereof, a total of 1,271,818 ordinary shares have been tendered to the Offer and, therefore, the combined overall amount of both the ordinary shares owned by the Offeror as on the date hereof and the ordinary shares tendered to the Offer so far is equal to 28.218.393 ordinary shares.