

CROP DEMETRA

**PRESS RELEASE PUBLISHED BY ISAGRO S.P.A. ON BEHALF OF CROP
DEMETRA LIMITED**

**MANDATORY TENDER OFFER ON THE OUTSTANDING ORDINARY SHARES OF ISAGRO
S.P.A. PROMOTED BY CROP DEMETRA LIMITED**

Notice of re-opening of the terms of the proceeding pursuant to Article 38, paragraph 1, of the Regulation adopted by way of CONSOB with Resolution No. 11971 of 14 May 1999

London, June 7, 2021 – With regard to the mandatory tender offer pursuant to and for the purposes of Article 106, paragraphs 1 and 3, lett. a), of the Legislative Decree No. 58 dated February 24, 1998 (the “**CLF**”) on all the ordinary shares of Isagro S.p.A. (the “**Issuer**”) not already owned (directly or indirectly) by the Offeror (the “**Offer**”), promoted by Crop Demetra Limited (“**Crop Demetra**” or the “**Offeror**”) on 20 May 2021 by means of the filing of the offer document (the “**Offer Document**”) with CONSOB, following the press release dated May 28, 2021 relating to the suspension of the terms for the approval of the Offer Document, it is hereby announced that, on the date hereof, Crop Demetra received by CONSOB the communication on the re-opening of the terms starting from June 8, 2021 pursuant to Article 102, paragraph 4, of the CLF; such terms will therefore expire on June 15, 2021.

For any further information on the Offer, please refer to the Issuer’s website (www.isagro.com).